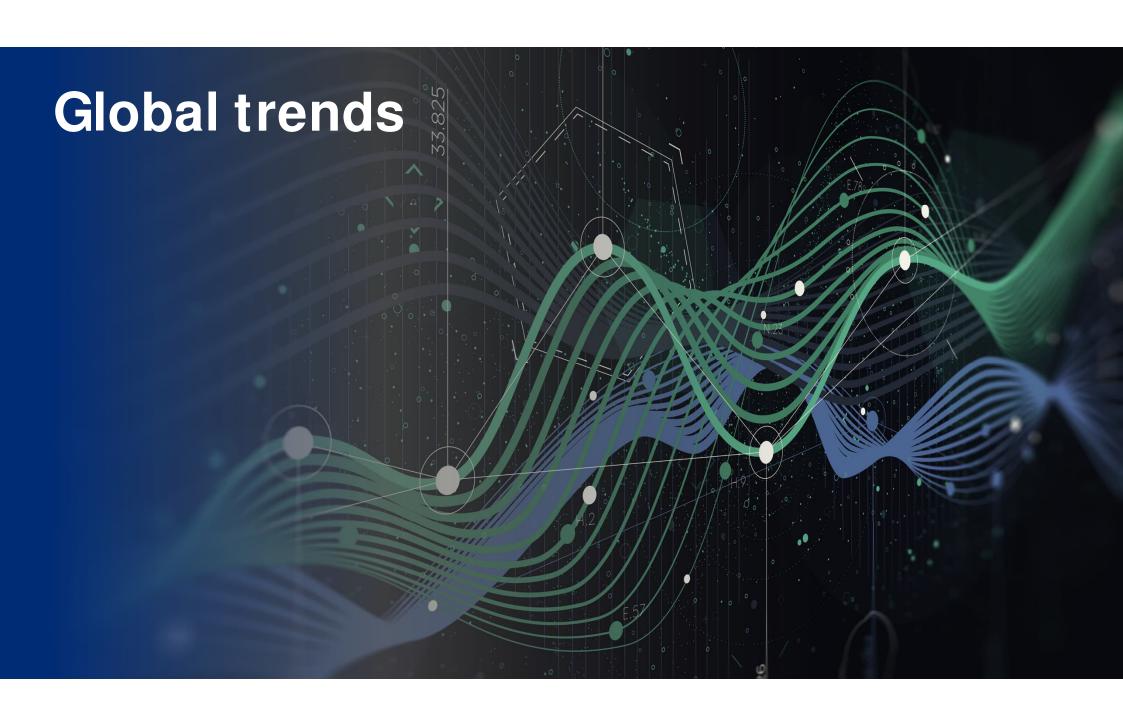


Unlocking employee wellbeing: reduce burnout and enhance productivity with an evidence-based wellbeing strategy

London, 18 June 2025

Dr Wolfgang Seidl, PartnerGlobal Workforce Health & Mental Health Consulting Leader
MMB Multinational Advisory





3.3 billion people globally want a great job but only

300 million have one

Poor health is stifling economic growth

Economic inactivity rate (age 16-64) has risen to 21.7%.

2.8m due to sickness.

1.4m increase across the last decade.

(Office for National Statistics, 2024)

2

Helping UK employees thrive could boost the economy by up to £130-370 billion, or £4,000-12,000 per employee.

(BITC, Prioritise People: Unlock the value of a thriving workforce, 2023) 3

Gen Z report higher prevalence of mental distress

UK study: people aged 16-24 have a 10-percentage point higher prevalence of diagnoseable MH conditions than 20 years ago.

An extensive study found that workers are 13% more productive when happy

(Jan-Emmanuel De Neve. Saïd Business School. University of Oxford, et al., 2019)









What is the C-suite agenda? With change coming, focus on productivity.

98% of companies are planning a transformation with the primary driver being an increase in workforce productivity.

66% of executives say that more actively **measuring human capital risks** (e.g., early warning signs of burnout, health outcomes, etc.) will have a significant impact on their business performance.



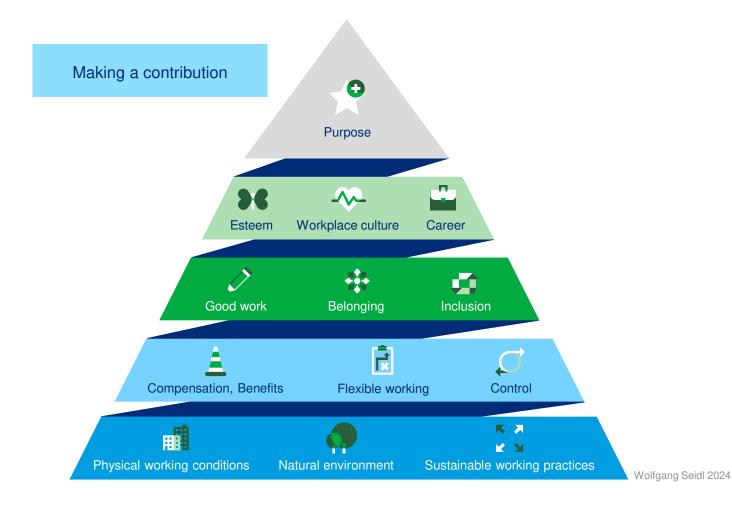
What HR says has proven to improve productivity

- Training and up/reskilling
- Process optimization and workflow management
- Simplified org structures
- Workforce monitoring and feedback
- Health and well-being initiatives
- 🚳 Work redesign efforts 🧙
- Cyber security to prevent disruption





Organisational culture and work design



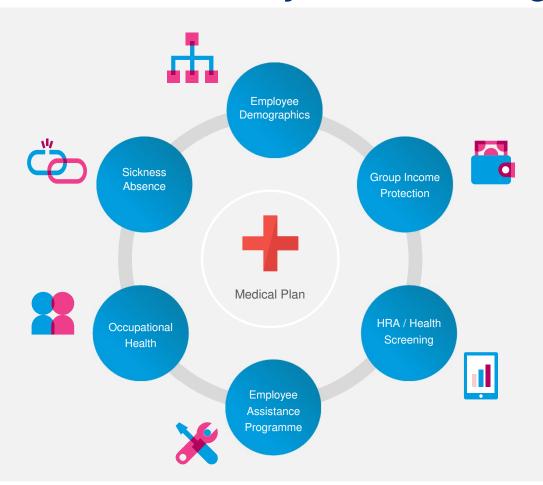


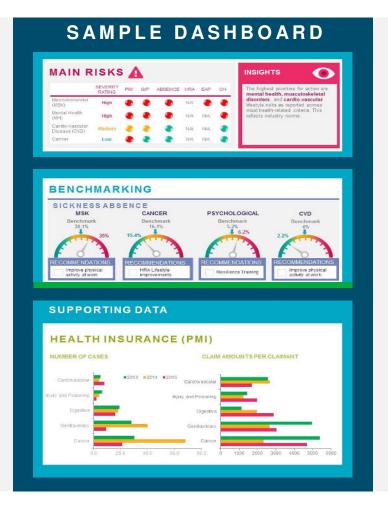


Data-driven analysis and strategy



Data-driven analysis and strategy





Risk stratification

The wellness barrier

The well

No health risk factors. normal productivity



By accident or design?

The at risk

Living (either consciously or unconsciously) with health risks. Productivity affected or potentially affected



Key risks, e.g smoking, obesity, stress

The ill

Health issues:
Productivity affected
but largely on a
temporary basis



Disease states, e.g. Diabetes, heart disease

The long-term disabled

Health issues: productivity affected for significant periods



Appropriate care for condition

Key Drivers: Why focus on prevention?

Diabetes prevalence is predicted to increase to 11% of the global population by 2030

Heart Disease is the leading cause of death globally

Approximately 1.7 billion

1 in 5 people develop cancer in their lifetime, approximately 1 in 9 men and 1 in 12 women die from it.

Top reasons for **burnout**:
#1 - Financial strain
#2 - Exhaustion
#3 - Excessive workload

7 million people worldwide have IBD.

Diagnosis of IBD has been increasing over the last 20 years.

people globally live with musculoskeletal conditions

1 in 8 people in the world are living with obesity

6 in 10 Gen Z

employees report being comfortable discussing seeking mental health support with their managers or colleagues

COPD is the third leading cause of death worldwide.

Smoking and air pollution are the most common causes of COPD

46% of employees would give up a 10% pay rise for more well-being benefits

18% of employees do not feel psychologically safe in the workplace and have witnessed or been subject to bullying

Depression is about 50% more common amongst women than men.

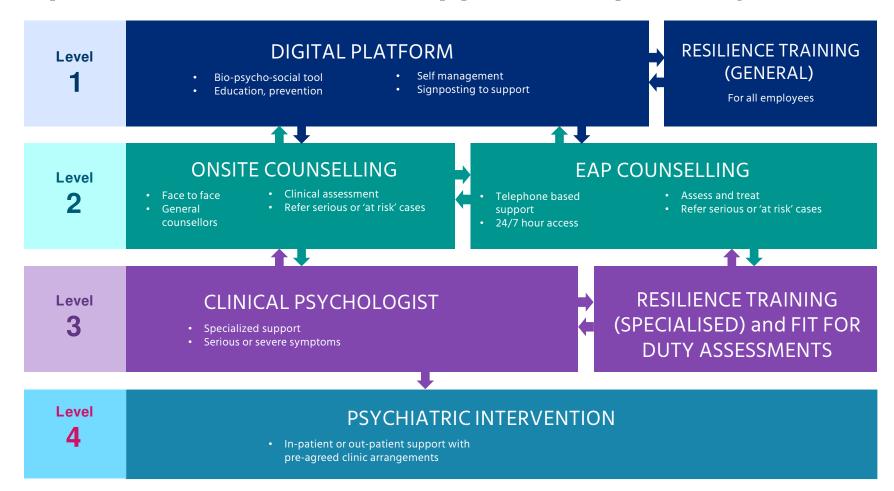
Employees spend up to
6 hours a month during
working hours worrying
about their finances

Annually, **15 million** people worldwide **suffer a stroke**. Of these, **5m die** and another **5m are left permanently disabled**.

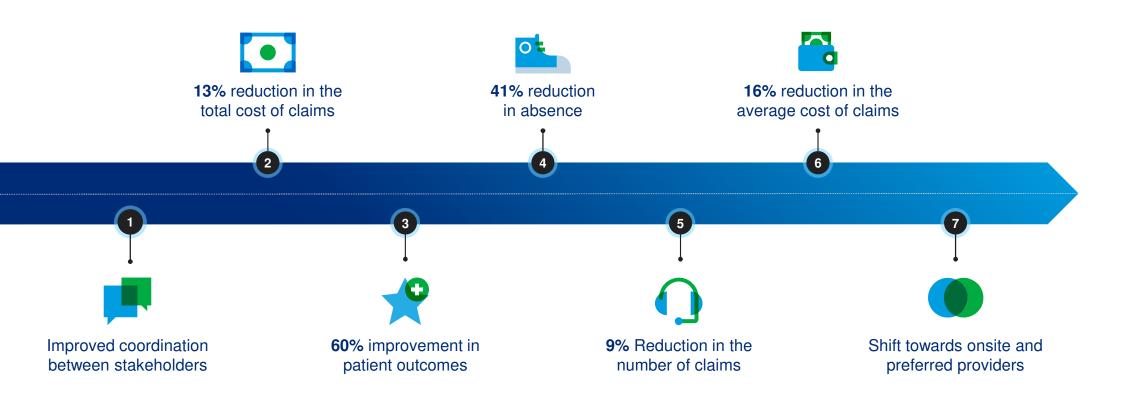
Worldwide, 3 million deaths every year result from harmful use of alcohol (5.3% of all deaths)

Suicide is the fourth leading cause of death in 15-29 year-olds

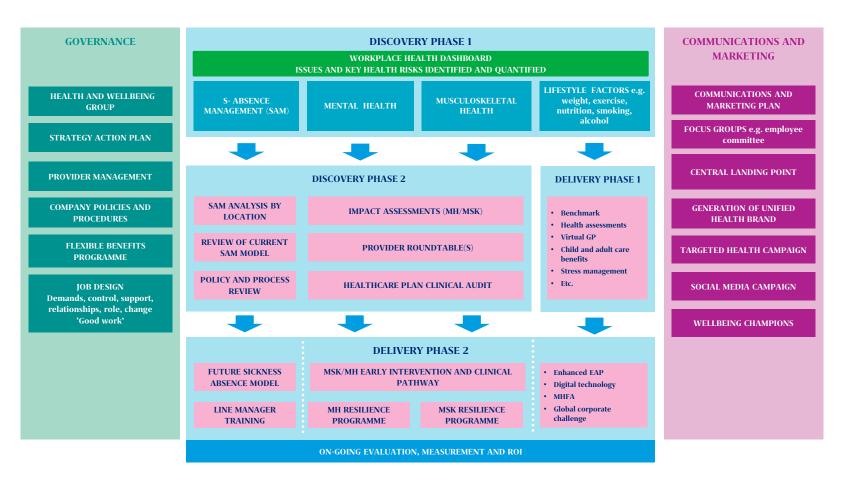
Example Mental health — stepped care pathway



Mental health pathway — ROI



Health and wellbeing strategy - a worked example



ROI is not rocket science



Demonstrating program value (examples)



UTILISATION REPORTS

SATISFACTION SURVEYS

CASE STUDIES

QUALITY AUDITS

OUTCOME STUDIES

BENCHMARKING STUDIES

QUALITATIVE DATA

COST BENEFIT ANALYSIS / RETURN ON INVESTMENT



Story telling and case vignettes

People will forget what you said, people will forget what you did, but people will never forget how you made them feel

Maya Angelou

Define success: workforce impact and business health

Individual Impact

Physical health

Mental health

Financial
wellbeing

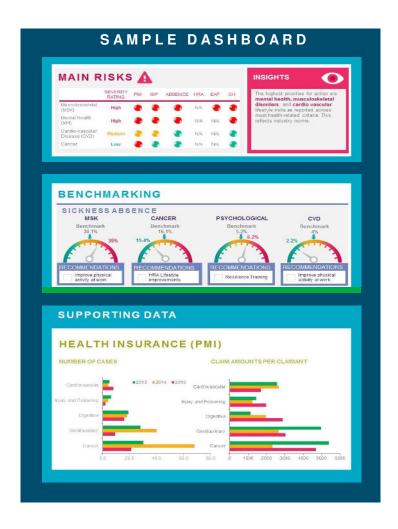
Social health

Career health

Engagement

Work / Life

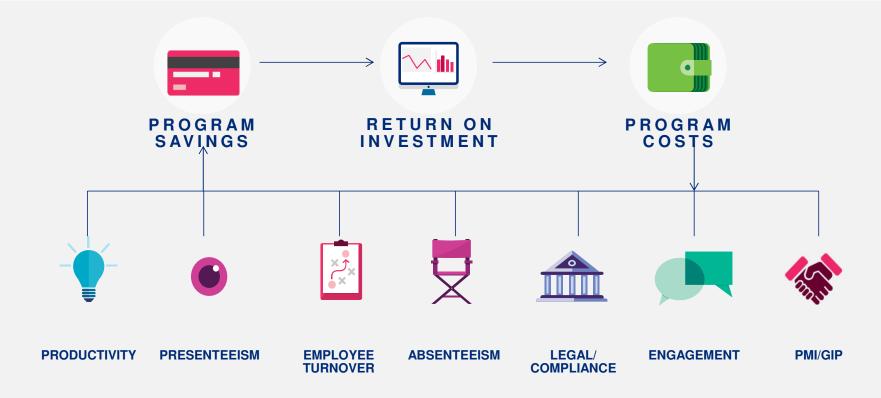
Loved ones
Caregivers





Return on investment: key variables

What KPI should be reported to the Board?





View from the boardroom: CFO insights

- Helping UK employees thrive could **boost the economy** by up to £130-370 billion, or £4,000-12,000 per employee.
- Capturing even 20% would lead to a substantial improvement in GDP.
- Opportunity to respond to investor pressure by proactively investing in employee health and wellbeing (H&W)



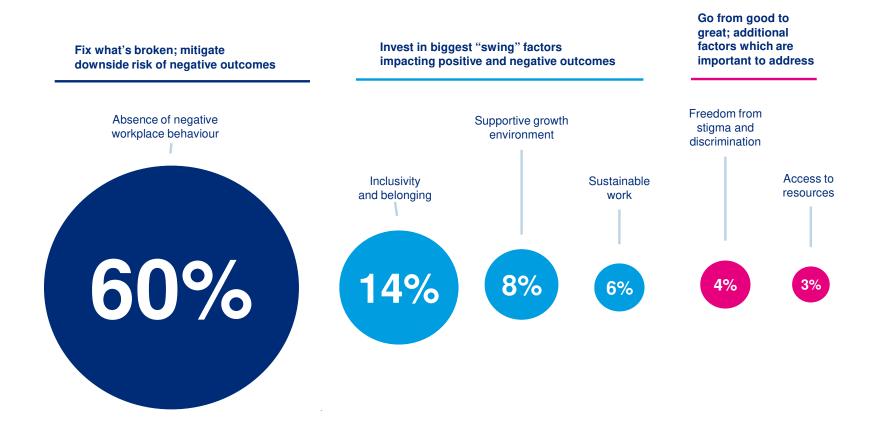


Economic value proposition framework

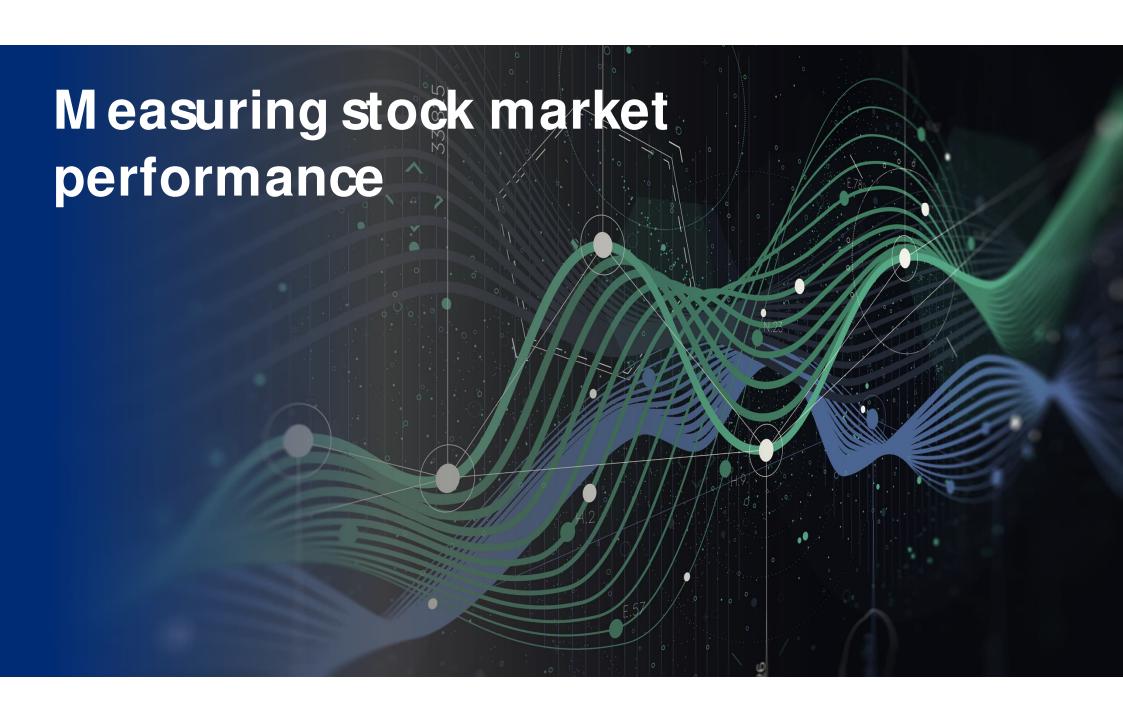
		Driver	Definition	Effect in Context
Market advantage Sustainable competitive advantage over time	Total direct costs of poor employee wellbeing	Attrition	The departure of employees from the organisation for any reason (voluntary or involuntary). ¹	There are ~6,500 employees turned over in the UK attributable to wellbeing per day
		Absenteeism	Any failure to report for or remain at work as scheduled, regardless of the reason. ²	Incremental ~1.2 days of absence per UK employee annually due to poor wellbeing
		Direct healthcare costs	Relevant to employment in select countries over time, social healthcare systems may transfer costs back to employers (e.g. US)	Forward-looking lever – impact to be determined
		Presenteeism	Going to work when you are ill, to show that you work hard and are important to your employer. ³	8 minutes in every hour, employees perform below their baseline productivity due to poor wellbeing
	Total benefits created through good wellbeing	Productivity	The efficiency with which tasks and goals are accomplished at an organisation, fostered through creativity and innovation. ⁴	An employee can gain up to 36 working days of productivity from wellbeing improvements
		Retention	An organisation's ability to develop a distinct EVP and prevent employee turnover. ⁵	An average employee has 12-30% higher output than those in year 1/2 of tenure
		Attraction	How an organisation communicates with potential applicants to attract suitable candidates for a job vacancy. ⁶	There is a 10.5% premium for employers with an above average happiness score
Maximize		Attract Investment	The positive goodwill that good employee wellbeing generates with investors to accelerate investment	Forward-looking lever – impact to be determined
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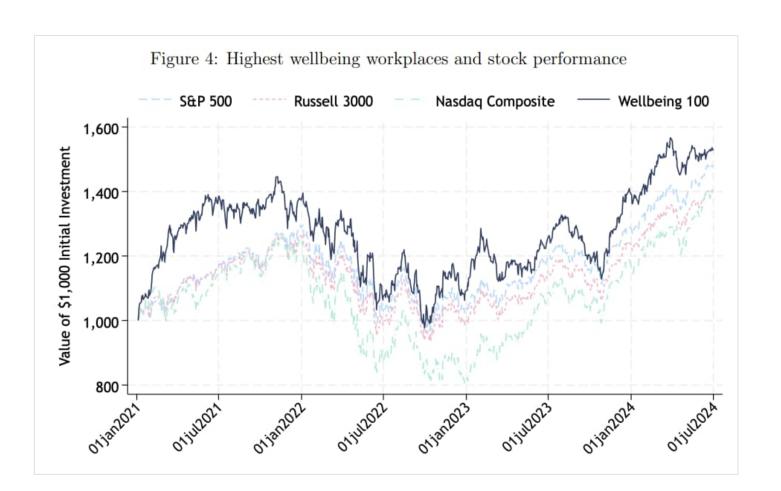
- 1. https://www.gartner.com/en/human-resources/glossary/attrition
- 2. https://www.aihr.com/blog/absenteeism/
- 3. https://dictionary.cambridge.org/dictionary/english/presenteeism
- 4. https://blog.mindmanager.com/202005202003what-is-productivity-in-the-workplace/
- 5. https://www.netsuite.com/portal/resource/articles/human-resources/employee-retention.shtml
- 6. https://www.dmu.ac.uk/business/work-with-our-students/make-diversity-your-business/attraction.aspx
- 7. Selected variables studied from academic literature

Outcomes explained by relative variance of workplace factor



Based on linear regression and relative importance analyses of workplace factors influencing employee outcomes Source: McKinsey Health Institute Employee Mental Health and Well-being Survey 2022 (n= 14,509)

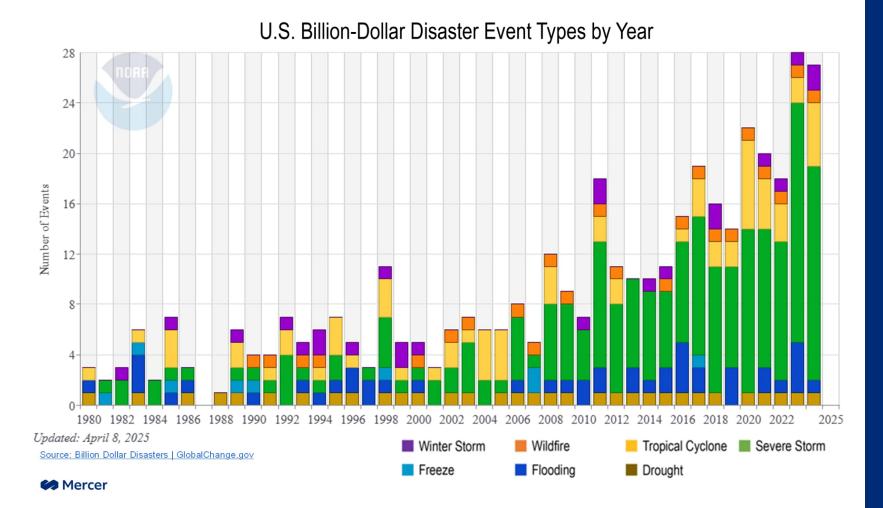








The frequency of billion-dollar weather disasters is increasing



Billion-dollar* weather disasters in the U.S. occur on average:

1980s

One every 4 months

2020s

One every 3 weeks

*inflation adjusted Source: https://doi.org/10.7930/NCA5.2023

The impact of extreme weather events on health



Heat Waves -

Increasingly frequent heat waves can cause dehydration, heat stroke, as well as aggravate cardiovascular and respiratory illnesses.



Wildfires

More wildfires due to drought lead to air pollution and health risks including increased allergy and respiratory related issues.



Hurricanes

Stronger and wetter hurricanes cause property damage, accidents, vector-borne diseases and waterborne illnesses



Flooding_

More flooding leads to waterborne diseases, injuries, and chemical hazards

Broader Health implications:

Access to care



Mental health



Health equity



Employers face rising healthcare costs from climate risks

New forecasting tool helps assess the impact



Employees working in climate-controlled environments experience approximately 40% lower healthcare costs on average compared to their counterparts in non-climate-controlled settings



Certain industries, including agriculture, utilities and construction, face **up to double the healthcare cost risks** due to climate-related factors

Employer results will fluctuate depending on industry and portion of workforce in a climate-controlled environment

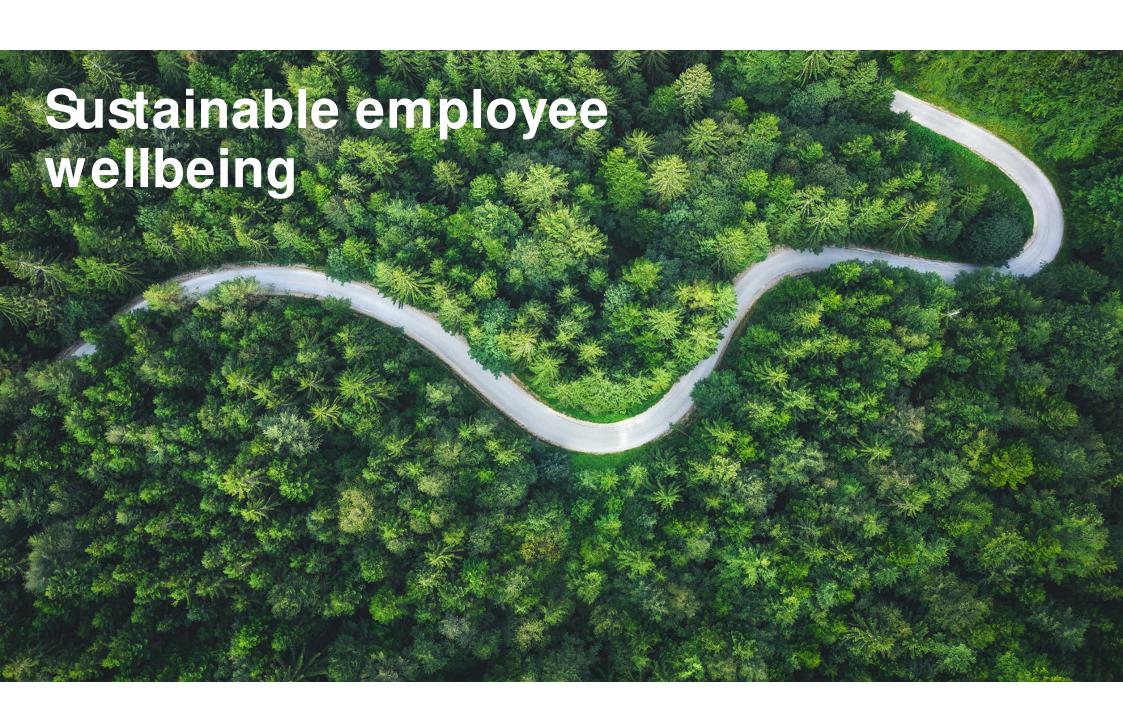
Climate Health Cost Forecaster

Estimated climate-related health claims cost

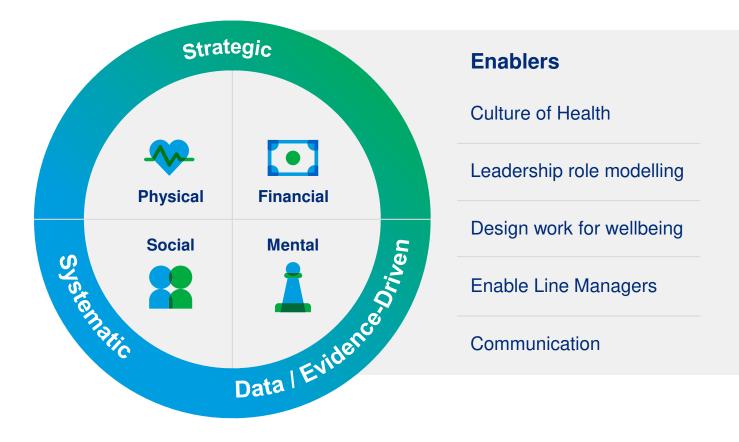




<u> https://www.climate.mercer.com/</u>



Sustainable Employee Wellbeing





Leadership Training: Mental Health

- Workplace culture: the cornerstone of a healthy and productive workforce
- How to discharge your duty of care
- Distinguishing between health issues and HR issues
- Psychological safety and diversity, equity & inclusion
- How to have an empathic conversation
- The EQ, Empathy, Psychological Safety Continuum
- Maintaining boundaries
- Knowing about referral routes
- What can I do to build resilience (in myself and others)
- Communicate with authenticity and trustworthiness



Advanced Module: Psychology of High Performance

- Unlocking the value of a thriving workforce
- The impact of wellbeing and mental health on business performance
- Motivation, passion and purpose
- The cycle of renewal
- Biology of reward
- How much autonomy is needed to be most productive
- EQ, Empathy, and Psychological Safety revisited
- Distinguishing between health and performance issues
- Cultivating a growth mindset
- Learning hacks, mastery and self-esteem
- The journey to peak performance

Mental health awareness for all

Digital training program: Plug & Play on your LMS platform

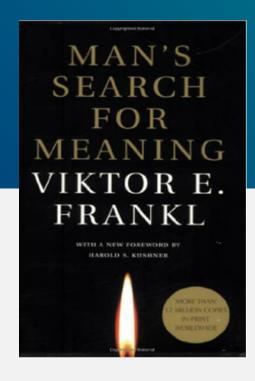


Concise training program on:

- Resilience
- Empathy
- Self-care
- Engagement

Q & A







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